

Excel for Finance Professionals

BA01

Program Overview

Microsoft Excel® is an integral part of any business organization for various purposes ranging from record-keeping to reporting and analytics. Finance professionals deal with numbers daily, and their requirements are unique to the nature of their job. This program exposes the participants to the wide applications of excel features for finance professionals and financial decision-making. Learning MS-Excel adds a precious asset to the employability portfolio and this program aims to prepare the participants to position themselves ahead of others.

Objectives:

- To provide practical, hands-on training on Excel's features and functions and enhances efficiency in the workplace and future employability.
- To acquaint participants with Excel Functionality, Financial Management, and Financial Modelling which are the critical skills for decision making

Contents:

- Explore inbuilt finance functions,
- Custom formula techniques, and sophisticated lookups.
- Importing data, cleaning, and presenting in reusable templates
- Presentation of data with dynamic graphs and charts.

Pedagogy:

In class lectures, PowerPoint presentations, Excel Templates and Case Studies

Key Takeaways:

The numerous applications of Excel can be taken straight back into the workplace to use in everyday roles. The program will boost ACCA, CIMA, CFA, CAIA, FRM, CISI, and IMC preparations apart from expansion of professional and personal network.

Who should Attend?

Industry Professionals (Preferably Entry / Middle Level) exploring opportunities in analytics and analyst roles, Academic Professionals engaging in excel and spreadsheet modelling/analytics, and Academic or Industry professionals aspiring or pursuing professional courses like ACCA, CIMA, CFA, FRM, MBA, and others.

Program Director

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